

2018 FINAL Agenda as of 5-28-18

**Tuesday, May 29**

4:00 - 5:30 pm

J P Morgan

**Opening Speaker and Reception**

**Stephen Jury - J.P. Morgan Private Bank Global Portfolio Specialist**

**"Definitely. Maybe. Energy Markets in 2018"**

**Westin Canal Place Hotel - 12th Floor**

**Wednesday, May 30**

7:45 – 8:00 am

Welcome

8:00 – 8:45 am

Societe Generale

John Herrlin

**Deep Water GOM Exploration and Development: The Economics Are Better Than You Think**

*GulfSlope Energy, Inc. (GSPE)*

*Clint Moore, Vice President and Principal Petroleum Geologist*

*Murphy Oil Corporation (MUR)*

*Gregory Hebertson, Vice President Exploration and New Ventures*

*Deep Gulf Energy Companies (Private)*

*Richard Clark, President*

*LLOG Exploration Co. (Private)*

*Eric Zimmermann, Vice President of Geology*

8:45 – 9:30 am

Pareto Securities

Synnove Gjonnes

**Offshore Supply Vessels: Ready for a Recovery in 2019?**

*GulfMark Offshore, Inc. (GLF)*

*Quintin Kneen, President and Chief Executive Officer*

*Hornbeck Offshore Services, Inc. (HOS)*

*Todd Hornbeck, Chairman, President & CEO*

*Tidewater, Inc. (TDW)*

*John Rynd, President and Chief Executive Officer*

*Laborde Marine, LLC (Private)*

*Peter Laborde, Managing Member/Owner*

9:30– 10:15 am

Seaport Global

Mike Kelly

**U.S. Onshore E&P: The Permian: Offering the Best Returns - But It's Not Easy**

*Abraxas Petroleum Corporation (AXAS)*

*Robert Watson, President and Chief Executive Officer*

*Lilis Energy Inc. (LLEX)*

*Ronald Ormand, Chairman and Chief Executive Officer*

*Rosehill Resources Inc. (ROSE)*

*J.A. (Alan) Townsend, President and Chief Executive Officer*

*Surge Energy America, LLC (Private)*

*Dexter Burleigh, Chief Executive Officer*

10:15 – 10:30 am

Break: Sponsored by Preng and Associates

10:30 - 11:15 am

Duff and Phelps

Martin Rubio

**Private Equity: A Perspective on Middle Market Energy Services**

*PRT Offshore (Private)*

*Andrew Robertson, Chief Executive Officer*

*Quality Energy Services, Inc. (Private)*

*Leo Kerner, Chief Executive Officer*

*Jefferson Capital Partners*

*Joseph Truhe, Investment Manager*

*OFS Energy Fund, LLC*

*Bruce Ross, Managing Partner*

11:15 – 12:00 pm

**Oil Field Services: Is the Sector Ready for a Ramp Up from Higher Oil Prices?**

**2018 FINAL Agenda as of 5-28-18**

Simmons  
John Daniel

*National Energy Services Reunited Corp. (NESR)*  
*Tom Wood, Director*  
*NCS Multi Stage Holdings Inc. (NCSM)*  
*Ryan Hummer, Chief Financial Officer*  
*Waldemar S. Nelson and Company, Inc. (Private)*  
*Richie Melancon, Manager of Mechanical Engineering*

Lunch Panel  
J.P. Morgan  
Joseph Bonavita

**Credit Facilities, M&A, A&D and Investment Banking: Are Higher Oil Prices Starting to Drive Transaction Activity and Bank Optimism?**

*IBERIABANK Corporation*  
*Bryan Chapman, Market President, Energy Lending*  
*PLS, Inc.*  
*Brian Lidsky, Managing Director*  
*Seaport Global Securities, LLC*  
*Michael Schmidt, Managing Director*  
*Societe Generale*  
*Sal Patoli, Director*

1:30– 2:15 pm  
Preng and Associates  
David Preng

**E&P: It's More than Just Drilling that Drives Shareholder Value**

*Northern Oil and Gas Inc. (NOG)*  
*Brandon Elliott, President and Chief Operating Officer*  
*VAAALCO Energy, Inc. (EGY)*  
*Philip Patman, Chief Financial Officer*  
*White Knight Production I, LLC (Private)*  
*Jerry Wenzel, Chief Executive Officer*

2:15– 3:00 pm  
Jones Walker  
J. Marshall Page

**Capital Availability: Have Higher Oil Prices Increased Access to Capital for E&Ps and Oil Service Companies?**

*Angelo, Gordon & Co.*  
*Damon Putman, Managing Director*  
*BlackGold Capital Management*  
*Erik Dybesland, Managing Partner*  
*The Carlyle Group*  
*Stuart Page, Head of Oil Field Services*  
*HPS Investment Partners, LLC*  
*Eliot Javanmardi, Managing Director*  
*Riverstone Credit Partners, LP*  
*Jamie Brodsky, Managing Director*

3:00-3:15 pm

Break: Sponsored by Preng and Associates

3:15 – 4:00 pm  
Johnson Rice  
Ron Mills

**U.S. Onshore E&P: Yes, There Are Good Returns Beyond the Permian**

*Chaparral Energy, Inc. (CHPE)*  
*Earl Reynolds, Chief Executive Officer*  
*Goodrich Petroleum Corporation (GDP)*  
*Rob Turnham, President and Chief Operating Officer*  
*Midstates Petroleum Company (MPO)*  
*David Sambrooks, President and Chief Executive Officer*  
*Penn Virginia Corporation (PVAC)*  
*Ben Mathis, Vice President, Operations*

4:00– 4:30 pm  
RS Energy Group

**Presentation by RS Energy Group - Hardcore VIII: No More Guessing**

*An analysis of rates of change in onshore/offshore activity, well performance and economics*  
*Oma Wilkie, Senior Research Associate*

**2018 FINAL Agenda as of 5-28-18**

6:00 – 9:30 pm  
David Deroode/Lockton

**WWII Museum: Buffet-style dinner, entertainment and networking**  
**New Orleans Warehouse District 945 Magazine Street**  
*Mini-bus transportation from main entrance of Westin on Iberville Street  
to/from museum beginning at 6:00 pm*

**Thursday, May 31**

8:00 – 8:45 am  
Seaport Global  
Michael Schmidt

**Gulf of Mexico Basin E&P: Why It Makes Sense Today**  
*Energy XXI Gulf Coast, Inc. (EGC)*  
*Douglas Brooks, Chief Executive Officer and President*  
*Talos Energy Inc. (TALO)*  
*Tim Duncan, Founder, President and Chief Executive Officer*  
*Upstream Exploration, LLC (Private)*  
*Michael Willis, President*

8:45 – 9:30 am  
Johnson Rice  
Daniel Burke

**U.S. Onshore Oil Services: Can Companies Meet Increased Demand in the Hottest Basins?**  
*EcoStim Energy Solutions, Inc. (ESES)*  
*J. Chris Boswell, President & Chief Executive Officer*  
*Independence Contract Drilling, Inc. (ICD)*  
*Philip Choyce, Executive Vice President and Chief Financial Officer*  
*Ranger Energy Services, Inc. (RNGR)*  
*Robert Shaw, Chief Financial Officer*  
*Solaris Oilfield Infrastructure (SOI)*  
*Greg Lanham, Chief Executive Officer*

9:30 – 10:15 am  
Cowen  
Charles Robertson

**U.S. Onshore E&P: The Haynesville and Eagle Ford Shales: Technology Driving New Interest and Increased Returns**  
*Lonestar Resources US, Inc. (LONE)*  
*Frank Bracken, Chief Executive Officer*  
*Sanchez Energy Corporation (SN)*  
*Howard Thill, Executive Vice President and Chief Financial Officer*  
*Castleton Resources LLC (Private)*  
*Nelson Haight, Chief Financial Officer*  
*Indigo Natural Resources LLC (Private)*  
*George Francisco, Executive Vice President and Chief Financial Officer*

10:15 – 10:30 am

Break: Sponsored by Postlethwaite and Netterville

10:30 - 11:15 am  
Energy Capital Research Group  
Sean Levine

**How Are Higher Oil Prices Impacting Hedging Strategies?**  
*Morgan Stanley*  
*Grant Brady, Managing Director*  
*PerPetro Energy, LLC (Private)*  
*Joe Leblanc, Co-Founder and Chief Financial Officer*  
*Shell Trading Risk Management*  
*Kevin Hulsey, Director Risk Management Energy Commodities*

11:15 – 12:00 pm  
Houlihan Lokey  
Jerry Eumont

**DrillCo and JV Arrangements Continue to Gain Traction in Multiple Basins**  
*W&T Offshore, Inc. (WTI)*  
*Tracy Krohn, Founder, Chairman, CEO and President*  
*Bayou City Energy Management, LLC*  
*Mark Stoner, Partner*  
*Glendale Energy Capital, LLC*  
*Vignesh Prodatturi, Co-founder*  
*Willkie Farr & Gallagher LLP*

**2018 FINAL Agenda as of 5-28-18**

*Cody Carper, Partner*

Lunch Panel  
Deloitte and Touche  
Patrick Brandau

**Capital Markets: What Are the Key Factors that Lead to Successful IPOs?**

*ProPetro Holding Corp. (PUMP)*

*Sam Sledge, Director of Investor Relations*

*Deloitte and Touche LLP*

*Will Braeutigam, Partner*

*Nasdaq*

*Rachel Racz, Managing Director - Energy Lead*

*Simmons & Company International*

*Fred Charlton, Managing Director & Co-Head Energy Investment Banking*

1:30– 2:15 pm  
Jones Walker  
Curtis Hearn

**International OFS: Continued Strength in Oil Prices Should Bode Well for Increased Activity in 2019**

*Frank's International N.V. (FI)*

*Michael Kearney, Chief Executive Officer*

*Noble Corporation (NE)*

*Jeff Chastain, Vice President, Investor Relations*

*Witt O'Brien's LLC (Private)*

*Bob Patterson, Managing Director*

*International Association of Drilling Contractors - IADC*

*Mike DuBose, Vice President - International Development*

*Jed DiPaolo, Senior Advisor to Duff and Phelps*

*Formerly Group Senior VP Global Business Development at Halliburton*

2:15 - 3:00 pm  
Jones Walker  
Britton Seal

**Private Equity: Are Higher Oil Prices Driving Increased Deal Flow?**

*Black Bay Energy Capital*

*Michael LeBourgeois, Managing Director*

*Denham Capital*

*James Obulaney, Director*

*Lime Rock Partners*

*Gary Sernovitz, Managing Director*

*J P Morgan*

*Jonathan Sloan, Managing Director*

3:00– 3:15 pm

Break: Sponsored by Postlethwaite and Netterville

3:15 - 3:45 pm  
IPAA

**IPAA Presentation**

**"Energy Policy and the Political Environment – a View from the Swamp"**

*Dan Naatz, Senior Vice President of Government Relations & Political Affairs*

3:45 - 4:30 pm  
Brookfield Asset Management  
Parker Roy

**Midstream: How Are Companies Adjusting to Changes in the MLP Market and Lack of Infrastructure in the Major Shale Basins?**

*Enterprise Products Partners L.P. (EPD)*

*Randy Burkhalter, Vice President, Investor Relations*

*Casa Sumi Petroleum, LLC (Private)*

*Martin Tilson, President and Chief Operating Officer*

*Brookfield Asset Management*

*Jeff Jorgenson, Managing Director - Public Securities*

*EY*

*Stephen Landry, EY America's Oil and Gas Tax Leader*

*Heikkinen Energy Advisors*

*David Amoss, Midstream Analyst*

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6:00 - 8:00 pm  
Jones Walker

**Post closing cocktails, hors d'oeuvres and buffet style reception  
Landry's Seafood House Riverview Bar and Patio Second Floor  
620 Decatur Street French Quarter Across from Jackson Square**

**Friday, June 1**

**FIELD TRIPS**

**Three field trip opportunities are currently planned:**

- \* Shallow Water Gulf of Mexico: Crew boat trip to visit an Upstream Exploration production platform in Breton Sound
- \* New Orleans Area Refinery: Visit Vertex refinery for a tour
- \* Airboat trip to view marshland production facilities

**Participating Energy Firms**

**Abraxas Petroleum Corporation  
Bordelon Marine  
Casa Sumi Petroleum, LLC  
Castleton Resources LLC  
Chaparral Energy, Inc.  
Earthstone Energy, Inc.  
EcoStim Energy Solutions, Inc  
Energy XXI Gulf Coast Inc.  
Enterprise Products Partners L.P.  
Frank's International N.V.  
Goodrich Petroleum Corporation  
GulfMark Offshore, Inc.  
GulfSlope Energy, Inc.  
Hornbeck Offshore Services, Inc.  
Independence Contract Drilling  
Indigo Natural Resources, LLC  
Laborde Marine, LLC  
Lilis Energy Inc.  
LLOG Exploration Co.  
Lonestar Resources US, Inc.  
Midstates Petroleum Company  
Murphy Oil Corporation  
NCS Multistage Holdings Inc.  
National Energy Services Reunited Corp.  
Noble Corporation  
Northern Oil and Gas Inc.  
Penn Virginia Corporation  
PerPetro Energy, LLC  
Petrolia Energy  
ProPetro Holding Corp.  
PRT Offshore  
Quality Energy Services, Inc.  
Ranger Energy Services, Inc.  
Rosehill Resources Inc.  
Sanchez Energy Corporation  
Shell Trading Risk Management  
Solaris Oilfield Infrastructure  
Surge Energy America, LLC**

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Talos Energy Inc.  
Tidewater, Inc.  
Upstream Exploration, LLC  
VAALCO Energy, Inc.  
Vista Proppants and Logistics  
W&T Offshore  
Waldemar S. Nelson and Company, Inc.  
White Knight Resources, LLC  
Witt O'Brien's LLC

**Other Panelist Firms**

Angelo, Gordon & Co.  
Bayou City Energy Management, LLC  
Black Bay Energy Capital  
Blackgold Capital Management  
Brookfield Asset Management  
The Carlyle Group  
Deloitte and Touche LLP  
Denham Capital  
EY  
HPS Investment Partners, LLC  
Glendale Energy Capital, LLC  
Heikkinen Energy Advisors  
IBERIABANK Corporation  
International Association of Drilling Contractors  
IPAA  
J.P. Morgan  
Jefferson Capital Partners  
Lime Rock Partners  
Morgan Stanley  
Nasdaq  
OFS Energy Fund, LLC  
PLS, Inc.  
Riverstone Credit Partners, LP  
RS Energy Group  
Seaport Global Securities, LLC  
Simmons & Company International  
Societe Generale  
Willkie Farr & Gallagher LLP

**Platinum Sponsors**

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OFS Fund  
Preng and Associates  
RS Energy Group  
Ryan  
Simmons International  
Societe Generale  
Whitney**